

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
W.R. Grace & Co., <i>et al.</i> ,)	Case No. 01-01139 (JKF)
)	(Jointly Administered)
Debtors.)	
)	Objection Deadline: <i>June 2, 2006</i>
)	Hearing Date: <i>June 19, 2006 at 2:00 p.m.</i>

AMENDED NOTICE OF APPLICATION

TO: All Parties on the 2002 Service List

PLEASE TAKE NOTICE that on May 11, 2006, the **Application of Dies & Hile, L.L.P. for Final Approval and Allowance of Compensation and Reimbursement Of Expenses Related Solely to Services Rendered in the Sealed Air and Fresenius Adversary Actions** (the "Application") was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, 19801 (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that the Application requests approval and allowance of compensation in the amount of \$72,207.50 and reimbursement of expenses in the amount of \$9,201.02.

PLEASE TAKE FURTHER NOTICE that objections or responses, if any, to the Application must be filed on or before **JUNE 2, 2006** with the Bankruptcy Court and at the same time be served upon the undersigned counsel.

A HEARING ON THE APPLICATION WILL BE HELD ON **JUNE 19, 2006 at 2:00 P.M.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: May 15, 2006

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-and-

FERRY, JOSEPH & PEARCE, P.A.

/s/ Lisa L. Coggins

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